

# NHMBB New Hampshire Municipal Bond Bank

## Town of Amherst

Beginning January 1, 2025, All debt service payments

July 2026 Bond Sale

will be required to be paid by ACH/Wire

10 Year Estimated Schedule - Level Debt

2025 Assessed Valuation: \$2,442,704,506

Date Prepared: 01/09/26

Interest Start Date: 08/11/26

First Interest Payment: 02/15/27

Net Interest Costs 3.44% This was the interest rate we received in July 2025.

Subject to change from now until our July 2026 bond sale.

Debt Year	Period Ending	Principal Outstanding	Principal	Rate	Interest	Total Payment	Fiscal Year Total Payment	Assessed Valuation	FY-Est. Tax Rate Inc.
	2/15/2027				\$ 482,500.00	\$ 482,500.00	\$ 482,500.00	\$ 2,442,704,506	\$ 0.20
1	8/15/2026	\$ 19,300,000.00	1,650,000.00	3.44%	331,960.00	1,981,960.00			
	2/15/2028				303,580.00	303,580.00	2,285,540.00	2,442,704,506	0.94
2	8/15/2027	17,650,000.00	1,705,000.00	3.44%	303,580.00	2,008,580.00			
	2/15/2029				274,254.00	274,254.00	2,282,834.00	2,442,704,506	0.93
3	8/15/2028	15,945,000.00	1,765,000.00	3.44%	274,254.00	2,039,254.00			
	2/15/2030				243,896.00	243,896.00	2,283,150.00	2,442,704,506	0.93
4	8/15/2029	14,180,000.00	1,825,000.00	3.44%	243,896.00	2,068,896.00			
	2/15/2031				212,506.00	212,506.00	2,281,402.00	2,442,704,506	0.93
5	8/15/2030	12,355,000.00	1,890,000.00	3.44%	212,506.00	2,102,506.00			
	2/15/2032				179,998.00	179,998.00	2,282,504.00	2,442,704,506	0.93
6	8/15/2031	10,465,000.00	1,955,000.00	3.44%	179,998.00	2,134,998.00			
	2/15/2033				146,372.00	146,372.00	2,281,370.00	2,442,704,506	0.93
7	8/15/2032	8,510,000.00	2,020,000.00	3.44%	146,372.00	2,166,372.00			
	2/15/2034				111,628.00	111,628.00	2,278,000.00	2,442,704,506	0.93
8	8/15/2033	6,490,000.00	2,090,000.00	3.44%	111,628.00	2,201,628.00			
	2/15/2035				75,680.00	75,680.00	2,277,308.00	2,442,704,506	0.93
9	8/15/2034	4,400,000.00	2,165,000.00	3.44%	75,680.00	2,240,680.00			
	2/15/2036				38,442.00	38,442.00	2,279,122.00	2,442,704,506	0.93
10	8/15/2035	2,235,000.00	2,235,000.00	3.44%	38,442.00	2,273,442.00	2,273,442.00	2,442,704,506	0.93
			=====		=====	=====	=====		
TOTALS		\$ 19,300,000.00			\$ 3,987,172.00	\$ 23,287,172.00	\$ 23,287,172.00		

Please show all warrant articles related to this project to bond counsel prior to submitting them to DRA. If you need a list of approved bond counsel, please let us know and we will provide one.