

# NHMBB New Hampshire Municipal Bond Bank

## Town of Amherst

July 2026 Bond Sale

Beginning January 1, 2025, All debt service payments  
will be required to be paid by ACH/Wire

15 Year Estimated Schedule - Level Debt

2025 Assessed Valuation: \$2,442,704,506

Date Prepared: 01/09/26

Interest Start Date: 08/11/26

First Interest Payment: 02/15/27

Net Interest Costs 3.94% This was the interest rate we received in July 2025.  
Subject to change from now until our July 2026 bond sale.

Debt Year	Period Ending	Principal Outstanding	Principal	Rate	Interest	Total Payment	Fiscal Year Total Payment	Assessed Valuation	FY-Est. Tax Rate Inc.
	2/15/2027				\$ 482,500.00	\$ 482,500.00	\$ 482,500.00	\$ 2,442,704,506	\$ 0.20
1	8/15/2027	\$ 19,300,000.00	\$ 970,000.00	3.94%	\$ 380,210.00	\$ 1,350,210.00	\$ 1,711,311.00	\$ 2,442,704,506	0.70
	2/15/2028				\$ 361,101.00	\$ 361,101.00	\$ 361,101.00		
2	8/15/2028	18,330,000.00	1,005,000.00	3.94%	\$ 361,101.00	\$ 1,366,101.00	\$ 1,732,202.00	\$ 2,442,704,506	0.70
	2/15/2029				\$ 341,302.50	\$ 341,302.50	\$ 341,302.50		
3	8/15/2029	17,325,000.00	1,045,000.00	3.94%	\$ 341,302.50	\$ 1,386,302.50	\$ 1,727,605.00	\$ 2,442,704,506	0.70
	2/15/2030				\$ 320,716.00	\$ 320,716.00	\$ 320,716.00		
4	8/15/2030	16,280,000.00	1,085,000.00	3.94%	\$ 320,716.00	\$ 1,405,716.00	\$ 1,426,432.00	\$ 2,442,704,506	0.70
	2/15/2031				\$ 299,341.50	\$ 299,341.50	\$ 299,341.50		
5	8/15/2031	15,195,000.00	1,130,000.00	3.94%	\$ 299,341.50	\$ 1,429,341.50	\$ 1,429,341.50	\$ 2,442,704,506	0.70
	2/15/2032				\$ 277,080.50	\$ 277,080.50	\$ 277,080.50		
6	8/15/2032	14,065,000.00	1,175,000.00	3.94%	\$ 277,080.50	\$ 1,452,080.50	\$ 1,452,080.50	\$ 2,442,704,506	0.70
	2/15/2033				\$ 253,933.00	\$ 253,933.00	\$ 253,933.00		
7	8/15/2033	12,890,000.00	1,220,000.00	3.94%	\$ 253,933.00	\$ 1,473,933.00	\$ 1,473,933.00	\$ 2,442,704,506	0.70
	2/15/2034				\$ 229,899.00	\$ 229,899.00	\$ 229,899.00		
8	8/15/2034	11,670,000.00	1,270,000.00	3.94%	\$ 229,899.00	\$ 1,499,899.00	\$ 1,499,899.00	\$ 2,442,704,506	0.70
	2/15/2035				\$ 204,880.00	\$ 204,880.00	\$ 204,880.00		
9	8/15/2035	10,400,000.00	1,320,000.00	3.94%	\$ 204,880.00	\$ 1,524,880.00	\$ 1,524,880.00	\$ 2,442,704,506	0.70
	2/15/2036				\$ 178,876.00	\$ 178,876.00	\$ 178,876.00		
10	8/15/2036	9,080,000.00	1,370,000.00	3.94%	\$ 178,876.00	\$ 1,548,876.00	\$ 1,548,876.00	\$ 2,442,704,506	0.70
	2/15/2037				\$ 151,887.00	\$ 151,887.00	\$ 151,887.00		
11	8/15/2037	7,710,000.00	1,425,000.00	3.94%	\$ 151,887.00	\$ 1,576,887.00	\$ 1,576,887.00	\$ 2,442,704,506	0.70
	2/15/2038				\$ 123,814.50	\$ 123,814.50	\$ 123,814.50		
12	8/15/2038	6,285,000.00	1,480,000.00	3.94%	\$ 123,814.50	\$ 1,603,814.50	\$ 1,603,814.50	\$ 2,442,704,506	0.70
	2/15/2039				\$ 94,658.50	\$ 94,658.50	\$ 94,658.50		
13	8/15/2039	4,805,000.00	1,540,000.00	3.94%	\$ 94,658.50	\$ 1,634,658.50	\$ 1,634,658.50	\$ 2,442,704,506	0.70
	2/15/2040				\$ 64,320.50	\$ 64,320.50	\$ 64,320.50		
14	8/15/2040	3,265,000.00	1,600,000.00	3.94%	\$ 64,320.50	\$ 1,664,320.50	\$ 1,664,320.50	\$ 2,442,704,506	0.70
	2/15/2041				\$ 32,800.50	\$ 32,800.50	\$ 32,800.50		
15	8/15/2041	1,665,000.00	1,665,000.00	3.94%	\$ 32,800.50	\$ 1,697,800.50	\$ 1,697,800.50	\$ 2,442,704,506	0.69
	TOTALS		\$ 19,300,000.00		\$ 6,731,931.00	\$ 26,031,931.00	\$ 26,031,931.00		

Please show all warrant articles related to this project to bond counsel prior to submitting them to DRA. If you need a list of approved bond counsel, please let us know and we will provide one.